

**NOTICE
ON SHARE ISSUANCE TO INCREASE CAPITAL FROM
THE EQUITY**

I. Overview of Issuing Organization

1. Name of Issuing Organization registering: Thanh Cong Textile Garment Investment Trading JSC
2. Abbreviation Name: TCG
3. Headquarter: 36 Tay Thanh, Tay Thanh Ward, Tan Phu District, Ho Chi Minh City, Vietnam
4. Tel: (028) 38.153.962 Số fax: (028) 38.152.757
Website: www.thanhcong.com.vn
5. Charter Capital: VND 620,683,490,000 (In words: Vietnamese Dongs Six hundred twenty billion six hundred eighty three million four hundred ninety thousand)
6. Stock Code: TCM
7. Bank account at: Vietnam Joint Stock Commercial Bank for Industry and Trade – HCMC Branch – 79A Ham Nghi, District 1, HCMC
Account No.: 10201 00000 85218
8. Enterprise Registration Certificate No.: 0301446221 issued initially on June 23rd, 2006 by Department of Planning and Investment of HCMC, the 21st amendment on Oct 5th, 2020.
 - Major scope of business: Garment products (except from fur or leather).
Detail: Produce and trade garment products, shoes. Code: 1410
 - Major product: textile and garment products
9. License of establishment and operation (if any according to the provision of specialized law):

II. Scheme of share issuance

1. Name of share: TCM
2. Type of share: Common share
3. Total amount of existing issued shares: 62,068,349 shares
4. The amount of existing out- standing shares: 61,967,899 shares
5. The amount of treasury share: 100,450 shares
6. The amount of estimated new shares: 9,295,184 shares
7. Total value of new issuance based on par value: VND 92,951,840,000
8. Rate of issuance: 100:15 (a shareholder owns 100 shares shall be paid a bonus amount as of 15 shares)
9. Funding: From Investment and Development Fund
10. Dealing with number of odd shares: bonus shares are rounded to unit column. Number of decimal shares will be cancelled.
11. Closing day: 21/05/2021

Receivers:

- SSC, HOSE, VSD-HCM Branch
- Uploading website of TCM, ISD
- File: HR, Legal Department

**THANH CONG TEXTILE GARMENT
INVESTMENT TRADING JSC**

**LEGAL REPRESENTATIVE
GENERAL DIRECTOR**

(Signed)

LEE EUN HONG