

**INFORMATION DISCLOSURE
ON SHARE ISSUANCE TO INCREASE CAPITAL FROM
THE EQUITY**

I. Overview of Issuing Organization

1. Name of Issuing Organization registering: Thanh Cong Textile Garment Investment Trading JSC
2. Name on transaction: Thanh Cong Textile Garment Investment Trading JSC
3. Headquarter: 36 Tay Thanh, Tay Thanh Ward, Tan Phu District, Ho Chi Minh City, Vietnam
Tel: (84-28) 3815 3962 – 3815 4968 Fax: (84-28) 3815 2757 – 3815 4008
4. Stock Code: TCM
5. Charter Capital: VND 542,300,550,000 (In words: Vietnamese Dongs five hundred forty two billion three hundred million and five hundred fifty thousand)
Bank account at: Vietnam Joint Stock Commercial Bank for Industry and Trade – HCMC
Branch – 79A Ham Nghi, District 1, HCMC
Account No.: 10201 00000 85218
6. Legal Basic of Business:
 - Enterprise Registration Certificate No.: 0301446221 issued initially on June 23rd, 2006 by Department of Planning and Investment of HCMC, the 19th amendment on June 18th, 2018.
 - Major scope of business: Garment products (except from fur or leather).
Detail: Produce and trade garment products, shoes. Code: 1410
 - Major product: textile and garment products
 - Total capital: VND 542,300,550,000

II. Purpose of share issuance: issue shares to increase share capital from the equity (bonus shares for the year 2018) according to Resolution No. 02/2019/NQ-DHCD on April 12th, 2019 of Annual General Meeting of Shareholders 2019 of Thanh Cong Textile Garment Investment Trading Joint Stock Company.

III. Scheme of share issuance for increase of share capital from the equity

1. Name of share: TCM
2. Type of share: Common share
3. Par value of a share: VND 10,000
4. Total amount of existing issued shares: 54,230,055 shares
5. The amount of existing out- standing shares: 54,129,605 shares
6. The amount of treasury share: 100,450 shares
7. The amount of estimated new shares: 3,789,072 shares
8. Total value of new issuance based on par value: VND 37,890,720,000

9. Rate of issuance (*the amount of estimated new shares/the amount of existing out-standing shares*) : 7% (a shareholder owns 100 shares shall be paid a bonus amount as of 7 shares)
10. Funding: From Investment and Development Fund
11. Closing day: 29/05/2019
12. Dealing with number of odd shares: bonus shares are rounded to unit column. Number of decimal shares will be cancelled.

Receivers:

- SSC, HOSE, VSD-HCM Branch
- Uploading website of TCM, IDS
- Back-up: HR, Legal Department

**THANH CONG TEXTILE GARMENT
INVESTMENT TRADING JSC**

**LEGAL REPRESENTATIVE
GENERAL DIRECTOR**

(Signed)

LEE EUN HONG